



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

RECORDATION NO. *9927 W.* Filed 1425 May 25, 1979.

Secretary
Interstate Commerce Commission
Washington, D.C. 20423.

MAY 31 1979 - 3 10 PM

INTERSTATE COMMERCE COMMISSION

MAY 31 1979
Date
Fee \$ *10.00*
Washington, D.C.

Re: Section 11303 Filing: Supplement dated as of May 27, 1979, ("Supplement"), to the Bailment Agreement and Assignment of Leases dated as of December 18, 1978 ("Bailment Agreement"), by and between North American Car Corporation ("Bailee") and General Electric Credit and Leasing Corporation ("Bailor"), and Recorded under Recordation

This one is -> No. 9927. *-W*

Dear Mr. Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are executed counterparts of the above described Supplement to the above described Bailment Agreement, between Bailee, 222 South Riverside Plaza, Chicago, Illinois 60606 and Bailor, P.O. Box 8300, 260 Long Ridge Road, Stamford, Connecticut 06904. The Bailment Agreement was recorded with the Interstate Commerce Commission at 11:20 a.m. on December 20, 1978, under Recordation No. 9927.

Under the Supplement and the Bailment Agreement, Bailee agrees to hold, lease, maintain and perform certain administrative and other services with respect to the equipment described in Schedule A (which equipment has been or is to be sold to Bailor) and assigns, transfers and sets over unto Bailor all of Bailee's right, title and interest, powers, privileges and other benefits in, but not its obligations under, the leases of such equipment described in Schedule B to such Supplement together with all amounts which may be received or credited to the account of Bailee in respect of mileage compensation from railroads using the equipment leased under such leases or any other sums received by or payable to Bailee from parties other than the lessee with respect thereto, all in accordance with the Supplement and the Bailment Agreement.

Also enclosed is a check, payable to the Interstate Commerce Commission in the amount of \$10.00 as the recording fee for the Bailment Agreement.

FEE OPERATION BR.
I.C.C.

MAY 31 3 05 PM '79

RECEIVED

Can be kept by H. H. Harrison

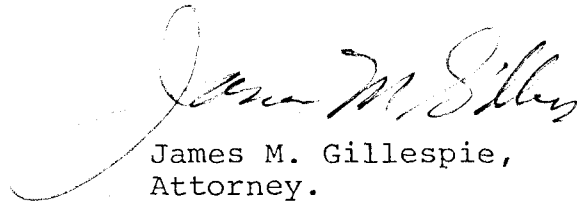
TIGER LEASING GROUP

Secretary
Interstate Commerce Commission
May 25, 1979.
Page Two.

Pursuant to the Commission's rules and regulations for the recording of certain documents, under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of each of the enclosed counterparts for record in your office and to return the remaining counterparts together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,



James M. Gillespie,
Attorney.

JMG/sgs
Enclosures.

Interstate Commerce Commission
Washington, D.C. 20423

5/31/79

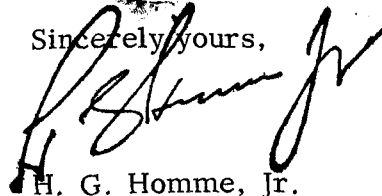
OFFICE OF THE SECRETARY

James M. Gillespie, Attorney
North American Car Corporation
222 South Riverside Plaza
Chicago, Illinois 60606

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 5/31/79 at 3:10pm, and assigned recordation number(s). 9927-W & 9927-X

Sincerely yours,



H. G. Homme, Jr.
Secretary

Enclosure(s)

SE-30
(3/79)

W : . SUPPLEMENT, dated as of May 27, 1979, to the BAILMENT AGREEMENT AND ASSIGNMENT LEASES, dated as of December 18, 1978 (the "Assignment"), between GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, a Delaware corporation ("GECC") and NORTH AMERICAN CAR CORPORATION, a Delaware corporation ("NACC"):

RECORDATION NO. 99224 Filed 14

WHEREAS, NACC and GECC desire to add the units of railroad equipment referred to in Schedule A hereto (the "Equipment") to the Assignment;

MAY 31 1979 -3 10 P
INTERSTATE COMMERCE COMMISSION

WHEREAS, NACC and GECC desire to assign the leases referred to in Schedule B hereto (the "Leases") to the Assignment;

NOW THEREFORE, in consideration of the mutual covenants and promises contained herein and in the Assignment, GECC and NACC agree as follows:

Article I. Definitions, Interpretation

1.01. The definitions set forth or incorporated by reference in the Assignment are incorporated herein by reference to the same extent as if set forth herein, except as herein otherwise provided.

1.02. In the event of any discrepancy between the provisions of this Supplement and the provisions of the Assignment, the provisions of the Assignment shall control and the provisions hereof are expressly made subject thereto.

Article II. Supplement to Assignment

2.01. The Assignment is hereby supplemented to add the Leases and the Equipment thereto.

Article III. Representation and Warranties

3.01 The representations, warranties and covenants of NACC in the Assignment are true and correct on and as of the date hereof as though made on and as of this date.

IN WITNESS WHEREOF, NACC and GECC have executed this Supplement as of this May 27, 1979.

NORTH AMERICAN CAR CORPORATION

By Herold J. Long

ATTEST:

James M. Siller

GENERAL ELECTRIC CREDIT AND LEASING CORPORATION

By K. G. Rusterholz

ATTEST:

TC E. Shalving

ATTESTING SECRETARY

Kenneth G. Rusterholz
Vice President and Manager
Transportation and Major
Project Financing

STATE OF ILLINOIS)
) SS.:
COUNTY OF COOK)

On this 27 day of May, 1979, before me personally appeared Harold Wong, to me personally known, who, being by me duly sworn, says that he is a Director-Railcar Administrative Services of NORTH AMERICAN CAR CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Henry Catalano
Notary Public

(Notarial Seal)

STATE OF *Connecticut*)
) SS.:
COUNTY OF *Fairfield*)

On this 30 day of May, 1979, before me personally appeared *K. Rustick*, to me personally known, who, being by me duly sworn, says that he is a *VP, Manager of Transportation* and *Major Project Manager*, of GENERAL ELECTRIC CREDIT AND LEASING CORPORATION, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation and that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Eleanor J. Sessa
Notary Public

(Notarial Seal)

ELEANOR J. SESSA
NOTARY PUBLIC
MY COMMISSION EXPIRES MARCH 31, 1982

SCHEDULE A

<u>Description of Equipment (including AAR designation)</u>	<u>Quantity</u>	<u>Reporting Mark (Inclusive)</u>	<u>Serial Number (Inclusive)</u>
30,000 gallon non- coiled, non-insulated tank cars, DOT 111A100W, 100-ton trucks	2	NATX 29256- 29257	29256-29257
5750 cubic foot covered hopper cars, 100-ton trucks, class LO	18	NAHX 59189- 59206	59189-59206
4750 cubic foot covered hopper cars, 100-ton trucks, class LO	5	NAHX 480829- 480833	480829-480833
4750 cubic foot covered hopper cars, 100-ton trucks, class LO	20	NAHX 480775- 480794	480775-480794

SCHEDULE B

<u>Dates and Numbers of Master Lease and Rider</u>	<u>Reporting Marks of Equipment Subject to Lease</u>	<u>Serial Numbers of Equipment Subject to Lease</u>	<u>Description of Equipment (in- cluding AAR de</u>
Car Leasing Agreement 1372 (dated February 7, 1973) Rider 4 (dated March 1, 1979)	NATX 29256- 29257	29256-29257	30,000 gallon non-coiled, nc insulated tank cars, DOT 111A100W1, 100-ton trucks
Car Leasing Agreement 3278 (dated December 1, 1976) Rider 4 (dated December 26, 1978)	NAHX 59189- 59206	59189-59206	5750 cubic foot covered hopper cars, 100-ton trucks, class LO
Car Leasing Agreement 0488 (dated April 22, 1974) Rider 2 (dated April 3, 1979)	NAHX 480829- 480833	480829-480833	4750 cubic foot covered hopper cars, 100-ton trucks, class LO
Car Leasing Agreement 1968-07 (dated August 1, 1960) Rider 164 (dated March 16, 1979)	NAHX 480775- 480794	480775-480794	4750 cubic foot covered hopper cars, 100-ton trucks, class LO